

# ANA ADVISORS

118,SHILA VIHAR,GOKULPURA, KALWAR ROAD, JHOTWARA,JAIPUR-302012,RAJASTHAN

Reach us at: [anaadvisors22@gmail.com](mailto:anaadvisors22@gmail.com)

Mobile: +91-9887906529

## Consent Letter

Date: March 18, 2024

To,  
THE BOARD OF DIRECTORS,

V.L.INFRAPROJECTS LIMITED  
716, SHIVALIK SATYAMEV,NR. VAKIL SAHEB BRIDGE BOPAL, AHMEDABAD,  
GUJARAT, INDIA, 380058

Dear Sirs,

Sub: Proposed SME Initial Public Offer (IPO) of V.L.Infraprojects Limited

We, the undersigned, hereby testify and accord our consent to our name being included as "Legal Advisor" to the issue and I have no objection to our name being inserted as an "Legal Advisor" to the issue in Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus while which the company intends to the issue in respect thereof and we authorize the company to deliver this letter of consent to the Registrar of Companies.

### Details of the Contact Person:

Name:	ANA ADVISORS
Address:	118 Shila Vihar, Gokulpura, Kalwar Road Jhotwara, Jaipur-302012
Mobile No:	+91-9887906529
Email id:	<a href="mailto:anaadvisors22@gmail.com">anaadvisors22@gmail.com</a>
Contact Person	Mr.Kamlesh Kumar Goyal
License:	75654/R/38/2016

This consent letter issued can be used, in full or part, for inclusion in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus and any other material used in connection with the Issue, and for the submission of this consent as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law.

This consent may be relied on by the BRLM and their affiliates in relation to the Issue.

We undertake to update you of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this consent letter.

Thanking you,

Yours faithfully,



Asha Agarwal  
Partner

Ana Advisors

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302012, RAJASTHAN

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To,

The Board of Directors,

**V.L.INFRAPROJECTS LIMITED**

716, SHIVALIK SATYAMEV, NR. VAKIL SAHEB BRIDGE BOPAL, AHMEDABAD,  
GUJARAT, INDIA, 380058

Dear Sir,

Subject: Consent to act as an Expert

Reference: Proposed Public Issue of Equity Shares by V.L.Infraprojects Limited("The Company")

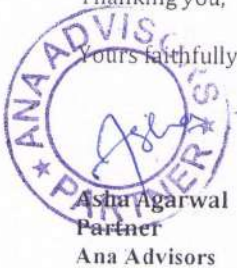
We, the undersigned, hereby inform you that being an Expert pursuant to section 2 (38) of the Companies Act, 2013, give our consent to include our name as Expert to the company for chapters titled as "Key Industry Regulations, Government Approval and Outstanding Litigations and Material Developments" in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof and we authorize the Company to deliver this letter of consent to the Registrar of Companies.

Further we hereby give our consent to include the following contact details:

Name:	ANA ADVISORS
Address:	118 Shila Vihar, Gokulpura, Kalwar Road Jhotwara, Jaipur-302012
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Email id:	<a href="mailto:anaadvisors22@gmail.com">anaadvisors22@gmail.com</a>
Contact Person	Mr. Kamlesh Kumar Goyal
License:	75654/R/38/2016

Thanking you,

Yours faithfully,

  
Asha Agarwal  
Partner  
Ana Advisors