## Consent Letter

Date: July 11, 2024

To. The Board of Directors, V.L.INFRAPROJECTS LIMITED 716, Shivalik Satyamev, Near Vakil saheb Bridge Bopal, Ahmedabad- 380058, Gujarat, India

Dear Sir,

Sub: Consent to Act as Banker to the Issue/Refund Banker/Sponsor Bank of Proposed Public Issue of "V.L.INFRAPROJECTS LIMITED"

We, the undersigned, hereby testify and confirm that we are acting as Bankers to the issue / Refund Banker/ Sponsor Bank to the proposed public issue of your company and have no objection to our name being inserted as Bankers to the issue/ Refund Banker/ Sponsor Bank in the offer document, which the company intends to issue in respect thereof and we authorize the said company to deliver this letter of consent to the Registrar of Companies/ Stock Exchange and SEBI.

We hereby give the details which shall be inserted in the Offer Document:

Name:	AXIS BANK LIMITED
Address:	GF, Abhishree Adroit, Nr. Mansi Circle, Vastrapur, Ahmedabad - 380015
Phone No.:	9925001178
Email Id:	Vastrapur.branchhead@axisbank.com
Website:	www.axisbank.com;
Contact Person	Shilpa Rathod
Designation	Senior Vice President

If there is any material development which may create an objection for any offer of shares of the Company it shall immediately inform to the Book Running Lead Manager of the proposed issue of V.L.INFRAPROJECTS LIMITED.

Yours Faithfully,

For, Axis Bank Limited

Authorised Signatory

SS.NO.8196



